

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 25, 2016

REGISTRATION NO.: 26862

BONDS ISSUED BY: Lake St. Louis Fire Protection District

AMOUNT OF ISSUE: \$6,000,000.00 (Series 2016)
(a portion of \$8,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: October 26, 2016

MONTH OF MATURITY: April

PURPOSE OF BONDS: To purchase property and construct, furnish and equip a fire station thereon (thereby reducing response times for the District's entire 6-square mile area), to acquire and equip new and replacement fire fighting vehicles, apparatus and auxiliary equipment to meet safety standards, and to refinance outstanding lease obligations

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 50,000.00	04/15/2017
2.000 %	300,000.00	04/15/2018
2.000 %	275,000.00	04/15/2019
2.000 %	275,000.00	04/15/2020
2.000 %	300,000.00	04/15/2021
3.000 %	300,000.00	04/15/2022
3.000 %	300,000.00	04/15/2023
3.000 %	300,000.00	04/15/2024
3.000 %	300,000.00	04/15/2025
3.000 %	300,000.00	04/15/2026
2.000 %	275,000.00	04/15/2027
2.000 %	275,000.00	04/15/2028
2.000 %	275,000.00	04/15/2029
2.250 %	300,000.00	04/15/2030
	350,000.00	04/15/2031 *
	350,000.00	04/15/2032 *
2.500 %	700,000.00	04/15/2032
	475,000.00	04/15/2033 *
	500,000.00	04/15/2034 *
	500,000.00	04/15/2035 *
2.750 %	1,475,000.00	04/15/2035

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on and after April 15, 2027 may be called for redemption and payment prior to their Stated Maturity on and after April 15, 2026, in whole or in part, at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 15 and October 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, Inc., Memphis, Tennessee

PURCHASE PRICE: \$6,164,028.75

INTEREST RATE: 2.2712%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$254,325,023.00

INDEBTEDNESS: (Including this issue) \$8,000,000.00

NOTICE OF ELECTION: Published in the St. Charles Journal on July 20 and July 27, 2016; Published in The St. Louis Post-Dispatch on July 22 and July 29, 2016

DATE OF ELECTION: August 2, 2016

ELECTION RESULTS: Yes - 1,792 No - 1,014

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 26, 2016, The Notice of Sale was provided to potential bidders through Parity

NUMBER OF BIDS RECEIVED: 7